



The Financial Planning Association of New Jersey Financial Planning Week (October 1-7, 2007) Schedule of Activities

Monday (10/1/07)

- **Union County College** (*Cranford campus*)
Financial Planning Week Kickoff
Time: 10:00 a.m. – 2:00 p.m.
Location: 1033 Springfield Avenue, Cranford Common Area
Topic: Essentials of Financial Planning
The presentations will cover: financial planning as a lifelong process, the need for financial planning at all income levels, money management & budgeting, and credit.
Audience: Open to students, staff and general public
Speaker: Union County Surrogate Court, James LaCorte will speak on the essentials of having a Will.

FPANJ will be announcing the E\$\$\$Y challenge, \$500 to be given to the winner of this contest.
- **William Paterson University** (*Wayne*)
Time: 11:00 a.m. – 12:30 p.m.
Location: 1600 Valley Road, Wayne – Auditorium
Topic: Student Career Day – Bridge the Gap

Tuesday (10/2/07)

- **Raritan Valley Community College** (*County-wide Financial Literacy Symposium*)
Time: 9:00 a.m. – 3:00 p.m.
Location: Route 28 and Lamington Road, North Branch Nash Theatre & Conference Center
Topic: Tips for Developing Good financial Habits

FPANJ is participating as part of its long-term financial literacy efforts statewide. Financial planners will be available to answer questions throughout the day.
Audience: Educators & Non-Profit Organizations in Somerset County
- **NJIT** (*Newark*)
Time: 2:00 – 6:00 p.m.
Location: Eberhardt Hall
Topic: Three 1-hour sessions
* Financial Planning as a Career * Financial Planning 101 – The Relevance of Financial Planning to College Students
* Financial Planning for Life: A Crash Course in Personal Finance
- **CPA Society of New Jersey** (*Roseland*)
Time: 6:00 – 8:30 p.m.
Location: 425 Eagle Rock Avenue, Roseland – Suite 100
Topic: Retirement Planning for Life
Speakers: Financial Planner, Accountant & Attorney

- **William Paterson University** (*Wayne*)
Time: 7:00 – 8:30 p.m.
Location: 1600 Valley Road, Wayne - Auditorium
Topic: Seniors Workshop panel of experts will address retirement, estate planning and long term care issues.
Speakers: Financial Planners and Attorney

Wednesday (10/3/07)

- **Capitol Day Event** (*Trenton*)
Time: 10:00 a.m. – 4:00 p.m.
Location: State Capitol, GoldFinch Square, West State Street, Trenton
Topic: “A Day on Capitol Hill” with Bill Stratton, Director of Government Relations

This event will provide legislators, staff members, and the public an opportunity to meet “one-to-one” with a financial planner to learn more about financial planning or ask a specific personal financial planning question.

Thursday (10/4/07)

- **Union County College** (*Elizabeth campus*)
Time: 10:00 a.m. – 2:00 p.m.
Location: 12 West Jersey Street, Elizabeth – 7th Floor Conference Room
Topic: Essentials of Financial Planning
The presentations will cover: financial planning as a lifelong process, the need for financial planning at all income levels, money management & budgeting, credit and why you need a will.
Speakers: Financial Planners and representative from the FDIC
- **Union County College** (*Plainfield campus*)
Time: 11:00 a.m. – 1:00 p.m.
Location: 232 East 2nd Street, Plainfield – Room 206
Topic: Essentials of Financial Planning
The presentations will cover: financial planning as a lifelong process, the need for financial planning at all income levels, money management & budgeting, credit and why you need a will.
Speakers: Financial Planners and a credit counselor will be on hand to answer questions on credit issues.
- **FDU** (*Madison*)
Time: 6:00 – 9:00 p.m.
Location: 285 Madison Avenue, Madison – Hartman Lounge
Topic: Bridge the Gap
This program is designed to meet the needs of financial planning students in CFP registered education programs and for new planners just starting their career in financial planning.
Speakers: Panel of Financial Planners

**FINANCIAL
PLANNING
WEEK**

OCTOBER 1-7, 2007

**Discover the value
of financial planning**

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As Proclaimed by:

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FPA
FINANCIAL PLANNING ASSOCIATION
OF NEW JERSEY

The Heart of Financial Planning™

Mortgage Payment Woes: How to Prevent a Personal Crisis

Saturday, October 6, 2007

2:00-3:30pm

**NJ League of Community Bankers
411 North Avenue East
Cranford, NJ**

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- Do you foresee a problem in making your monthly mortgage payments?
- Do you know what steps you should take NOW before the problem gets out of hand?

If you need answers ...

Come meet with experts who can address the issues and answer your questions. The panel will include:

Accountant — Bankers — Financial Planner