FPA
FINANCIAL PLANNING ASSOCIATION
OF NEW JERSEY
The Heart of Financial Planning™

NOMINATE NOW!.....for the FPANJ Heart of Financial Planning Award

The Financial Planning Association® (FPA®) New Jersey Chapter is seeking nominations for the Annual Distinguished Service Award. Nominate an FPANJ individual member, a financial planning firm, a professional (e.g. attorney, CPA, professor, journalist), FPANJ Chapter or any other organization or individual that you believe has done extraordinary work to contribute or give back to our financial planning community and/or the public.

Please print legibly.
Nominee Name: _____

Nominee type:

☐ FPA member ☐ Financial Planning firm
☐ Non-profit organization ☐ Allied professional ☐ FPANJ Chapter
☐ Other _____

Please check the area which your nominee is making an extraordinary contribution:
(check all that apply)

☐ Pro Bono ☐ Financial literacy ☐ Community education
☐ FPA member education ☐ Professional innovation
☐ FPA Chapter support ☐ Other _____

Provide a short explanation describing why your nominee should be considered for this award. If you are recommending a company or organization, focus on the contribution of the company or organization. *(if additional room is needed, use open space on opposite side)*

_____
_____
_____
_____
_____
_____
_____
_____

Briefly describe how the nominee demonstrates each of the following FPA core values:
(see opposite side for description of core values and additional space for comments)

Competence _____
Integrity _____
Collaboration/Relationships_____
Stewardship_____

Nomination submitted by: _____

E-mail: _____ Phone: ( )_____

Relationship to nominee _____

Please let us know where you heard about the award _____

Each nomination will be reviewed for this award before an award selection is made.
You may be contacted for additional details or clarification. We appreciate your submission.
Please send your nomination via e-mail to Admin@FPANJ.org or fax to 973.556.1211 by 12/3/2010.

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Financial Planning Association Core Values

Competence: Our dedication to competence requires not only lifelong learning, but also that we continually assess our ability to appropriately and effectively address the needs of those we serve.

Integrity: We strive to have ever more congruence between our words and deeds, and to deliver genuine value to those whom we serve.

Relationships: We are committed to open, inclusive and respectful relationships, including collaboration among diverse parties on common interests.

Stewardship: We recognize our responsibility to act with vision, ever mindful of the effects of our actions today and tomorrow on the future.